

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 31 October 2016 (the “**Prospectus**”) issued by Gemilang International Limited (the “**Company**”) shall have the same meanings when used in this announcement.*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Shares thereby being offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. The securities described in this announcement have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), and may not be offered or sold in the United States absent registration or an application exemption from registration requirements under the U.S. Securities Act. There is not, and is not intended to be, any public offer of the securities in the United States.*

*The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

Potential investors of the Offer Shares (comprising the International Offer Shares and the Hong Kong Public Offer Shares) should note that the Joint Global Coordinators shall be entitled to terminate the obligations under the Hong Kong Underwriting Agreement with immediate effect by written notice to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination of the Hong Kong Underwriting Agreement” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 11 November 2016).

Gemilang International Limited

彭順國際有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares : 62,500,000 Shares
under the Global Offering
Number of Hong Kong : 18,750,000 Shares (as adjusted after
Public Offer Shares reallocation)
Number of International Offer Shares : 43,750,000 Shares (as adjusted after
reallocation)
Offer Price : HK\$1.28 per Offer Share, excluding
brokerage of 1.0%, SFC transaction
levy of 0.0027% and Stock Exchange
trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 6163

Sole Sponsor



Alliance Capital Partners Limited
同人融資有限公司

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



UPBEST SECURITIES COMPANY LIMITED



Alliance Capital Partners Limited
同人融資有限公司

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$1.28 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- The Company has granted the Offer Size Adjustment Option exercisable by the Joint Global Coordinators on behalf of the International Underwriters at any time before 5:00 p.m. on the business day before the date of this announcement of the results of allocations and the basis of allocation of the Hong Kong Public Offer Shares, to require the Company to allot and issue up to an aggregate of 9,375,000 additional Shares, representing 15% of the number of the Offer Shares initially being offered under the Global Offering, on the same terms as those applicable to the Global Offering. The Joint Global Coordinators have not exercised the Offer Size Adjustment Option by the aforementioned time and the Offer Size Adjustment Option has accordingly lapsed.
- Based on the Offer Price of HK\$1.28 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and other estimated expenses in connection with the Listing, is estimated to be approximately HK\$68.06 million. The total amount of fees and expenses in connection with the Listing is estimated to be approximately HK\$26.94 million, HK\$15 million of which has been paid from the proceeds of the Pre-IPO Investments. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future plans and use of proceeds” in the Prospectus.
- A total of 2,185 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and through the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 170,166,000 Hong Kong Public Offer Shares, representing approximately 27.23 times of the total number of 6,250,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

- Due to significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Hong Kong Public Offering represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Hong Kong Public Offering, 12,500,000 Shares have been reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 18,750,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering.
- The International Offer Shares initially offered under the International Offering have been fully subscribed. The final number of International Offer Shares allocated to the places under the International Offering is 43,750,000 International Offer Shares after reallocation to the Hong Kong Public Offering, representing 70% of the total number of Offer Shares initially available under the Global Offering.
- The Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will also be published on Thursday, 10 November 2016 on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.gml.com.my and in The Standard (in English) and the Hong Kong Economic Journal (in Chinese).
- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.gml.com.my and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:30 a.m. on Thursday, 10 November 2016;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 10 November 2016 to 12:00 midnight on Wednesday, 16 November 2016;

- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 10 November 2016 to Tuesday, 15 November 2016 (excluding Saturday, Sunday and public holiday);
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 10 November 2016 to Monday, 14 November 2016 at all the receiving bank's designated sub-branches.

- Applicants who have applied through **HK eIPO White Form** or using **WHITE** Application Forms for 1,000,000 or more Hong Kong Public Offer Shares under the Hong Kong Public Offering and have provided all information required by their Application Forms may collect their refund cheques and share certificates (as applicable) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 10 November 2016.
- Share certificates for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form** which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Thursday, 10 November 2016.
- Applicants who have applied with **YELLOW** Application Forms for 1,000,000 or more Hong Kong Public Offer Shares under the Hong Kong Public Offering and have provided all information required by their Application Forms may collect their refund cheques (where relevant) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 10 November 2016.
- Share certificates for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participants' stock accounts as stated in their Application Forms on Thursday, 10 November 2016.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 10 November 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock accounts.
- Applicants who have applied for the Hong Kong Public Offer Shares by giving electronic application instructions to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participant’s stock account or their CCASS Investor Participant stock account on Thursday, 10 November 2016, or, on any other date determined by HKSCC or HKSCC Nominees.
- Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Thursday, 10 November 2016.
- For applicants who have paid the application monies from a single bank account through the **HK eIPO White Form**, e-Auto Refund payment instructions (if any) are expected to be despatched to the application payment account on Thursday, 10 November 2016. For applicants who have paid the application monies from multi-bank accounts through the **HK eIPO White Form**, refund cheques (if any) are expected to be despatched by ordinary post at their own risk on or before Thursday, 10 November 2016.

- Where applicants who have applied by giving electronic application instructions to HKSCC, their refund monies (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they are applying on Thursday, 10 November 2016. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participants) to give electronic application instructions to HKSCC on their behalf, they can check the amount of refund monies (if any) payable to them with that designated CCASS Participants. Applicants applying as CCASS Investor Participants can check the amount of refund monies (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Thursday, 10 November 2016 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 11 November 2016 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination of the Hong Kong Underwriting Agreement” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 November 2016. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 6163.

OFFER PRICE

The Offer Price has been determined at HK\$1.28 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.28 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and other estimated expenses in connection with the Listing, is estimated to be approximately HK\$68.06 million. The total amount of fees and expenses in connection with the Listing is estimated to be approximately HK\$26.94 million, HK\$15 million of which has been paid from the proceeds of the Pre-IPO Investments. The Company intends to apply such net proceeds as follows:

- approximately 53.7% (approximately HK\$36.55 million or approximately US\$4.71 million), will be used for the construction of the new facility in Senai, Malaysia, which is expected to be in full operation by 2017.
- approximately 10.1% (approximately HK\$6.87 million or approximately US\$0.89 million), will be used for upgrading existing machineries and acquiring additional cutting machines and other types of machinery in these two years in order to cope with our business expansion and increase our overall production efficiency and capacity.
- approximately 27.2% (approximately HK\$18.51 million or approximately US\$2.39 million), to be used to partially repay a bank loan with the principal amount of MYR10 million (equivalent to approximately HK\$19 million), which is to improve our capital structure. The bank loan carries an interest rate of 1.25% above the bank's base lending rate per annum and is of a revolving nature; and
- approximately 9.0% (approximately HK\$6.13 million or approximately US\$0.79 million) to apply towards our general working capital.

Please refer to the section headed "Future plans and use of proceeds" in the Prospectus for further information.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED

The Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Thursday, 3 November 2016, a total of 2,185 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and through the **HK eIPO White Form**) for a total of 170,166,000 Hong Kong Public Offer Shares were received pursuant to the Hong Kong Public Offering, representing approximately 27.23 times of the total number of 6,250,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

No multiple applications or suspected multiple applications have been identified. No application has been rejected due to invalid application. One application has been rejected due to bounced cheque. No application for more than 6,250,000 Hong Kong Public Offer Shares, representing 100% of the Hong Kong Public Offer Shares initially comprised in the Hong Kong Public Offering, has been identified.

Due to significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Hong Kong Public Offering represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Hong Kong Public Offering, 12,500,000 Shares have been reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 18,750,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING AND OFFER SIZE ADJUSTMENT OPTION

The International Offer Shares initially offered under the International Offering have been fully subscribed. The final number of International Offer Shares allocated to the places under the International Offering is 43,750,000 International Offer Shares after reallocation to the Hong Kong Public Offering, representing 70% of the total number of the Offer Shares initially available under the Global Offering.

The Company has granted the Offer Size Adjustment Option exercisable by the Joint Global Coordinators on behalf of the International Underwriters at any time before 5:00 p.m. on the business day before the date of this announcement of the results of allocations and the basis of allocation of the Hong Kong Public Offer Shares, to require the Company to allot and issue up to an aggregate of 9,375,000 additional Shares, representing 15% of the number of the Offer Shares initially being offered under the Global Offering, on the same terms as those applicable to the Global Offering. The Joint Global Coordinators have not exercised the Offer Size Adjustment Option by the aforementioned time and the Offer Size Adjustment Option has accordingly lapsed.

The Directors confirmed that to the best of their knowledge, no Offer Shares have been allocated to applicants who are (i) existing beneficial owner of Shares in the Company and/or any of the Company’s subsidiaries; or (ii) directors of the Company and/or any of the Company’s subsidiaries; (iii) the associates of (i) and/or (ii) within the meaning of the Listing Rules; or (iv) connected persons of the Company or will become a connected person of the Company immediately upon completion of the Hong Kong Public Offering within the meaning of the Listing Rules. None of the Sole Sponsor, Joint Global Coordinators, the Underwriters or their affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Global Offering. The Directors confirmed that the International Offering has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the International Offering will become a substantial shareholder (within the meaning of the Listing Rules) of the Company after the Global Offering and the Company’s public float percentage will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirmed that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
2,000	599	2,000 shares	100.00%
4,000	112	2,000 shares plus 35 out of 112 applicants to receive an additional 2,000 shares	65.63%
6,000	95	2,000 shares plus 34 out of 95 applicants to receive an additional 2,000 shares	45.26%
8,000	518	2,000 shares plus 249 out of 518 applicants to receive an additional 2,000 shares	37.02%
10,000	267	2,000 shares plus 141 out of 267 applicants to receive an additional 2,000 shares	30.56%
12,000	99	2,000 shares plus 56 out of 99 applicants to receive an additional 2,000 shares	26.09%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
14,000	38	2,000 shares plus 24 out of 38 applicants to receive an additional 2,000 shares	23.31%
16,000	15	2,000 shares plus 10 out of 15 applicants to receive an additional 2,000 shares	20.83%
18,000	7	2,000 shares plus 5 out of 7 applicants to receive an additional 2,000 shares	19.05%
20,000	85	2,000 shares plus 64 out of 85 applicants to receive an additional 2,000 shares	17.53%
30,000	41	4,000 shares plus 17 out of 41 applicants to receive an additional 2,000 shares	16.10%
40,000	23	6,000 shares	15.00%
50,000	39	6,000 shares plus 25 out of 39 applicants to receive an additional 2,000 shares	14.56%
60,000	21	8,000 shares plus 5 out of 21 applicants to receive an additional 2,000 shares	14.13%
70,000	23	8,000 shares plus 13 out of 23 applicants to receive an additional 2,000 shares	13.04%
80,000	22	8,000 shares plus 18 out of 22 applicants to receive an additional 2,000 shares	12.05%
90,000	3	10,000 shares	11.11%
100,000	41	10,000 shares plus 11 out of 41 applicants to receive an additional 2,000 shares	10.54%
200,000	36	20,000 shares	10.00%
300,000	26	28,000 shares plus 11 out of 26 applicants to receive an additional 2,000 shares	9.62%
400,000	6	36,000 shares plus 4 out of 6 applicants to receive an additional 2,000 shares	9.33%
500,000	9	46,000 shares	9.20%
600,000	11	54,000 shares	9.00%
700,000	8	62,000 shares	8.86%
800,000	4	70,000 shares	8.75%
900,000	3	78,000 shares	8.67%
1,000,000	14	84,000 shares plus 7 out of 14 applicants to receive an additional 2,000 shares	8.50%
1,500,000	2	126,000 shares	8.40%
2,000,000	4	164,000 shares	8.20%
3,500,000	3	284,000 shares	8.11%
6,250,000	11	500,000 shares	8.00%
TOTAL:	<u>2,185</u>		

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at www.gml.com.my and the Stock Exchange's website at www.hkexnews.hk by no later than 8:30 a.m. on Thursday, 10 November 2016;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 10 November 2016 to 12:00 midnight on Wednesday, 16 November 2016;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 10 November 2016 to Tuesday, 15 November 2016 (excluding Saturday, Sunday and public holiday);
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 10 November 2016 to Monday, 14 November 2016 at all the receiving bank's designated sub-branches.

Bank of Communications Co., Ltd. Hong Kong Branch:

District	Sub-Branch	Address
Hong Kong Island	Central District Sub-Branch	G/F. Far East Consortium Building 125A Des Voeux Road C. Central
	Quarry Bay Sub-Branch	Shops 3 and 4 on G/F. 981A-981F King's Road Chung Hing Mansion Quarry Bay

District	Sub-Branch	Address
Kowloon	Mongkok Sub-Branch	G/F. and 1/F. Shun Wah Building Nos.735 & 735A Nathan Road Mongkok
	Kwun Tong Sub-Branch	Shop E, Block G & H, G/F. East Sun Industrial Centre 16 Shing Yip Street Kwun Tong
New Territories	Tseung Kwan O Sub-Branch	Shop Nos. 252A, 252B & 253 on Level 2 Metro City Phase I Tseung Kwan O
	Sha Tsui Road Sub-Branch	Shops Nos. 3-5 on G/F. Kwong Ming Building 120-130 Sha Tsui Road Tsuen Wan

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Hong Kong Public Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 10 November 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts.

The Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will also be published on Thursday, 10 November 2016 on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.gml.com.my and in The Standard (in English) and the Hong Kong Economic Journal (in Chinese).

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications and refund cheques or refund monies in respect of wholly or partially unsuccessful applications, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Thursday, 10 November 2016 in the manners set out below:

For share certificate(s)

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and are partially successfully allocated Hong Kong Public Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Public Offer Shares through the designated website at www.hkeipo.hk and their application are partially successful, may collect their share certificate(s) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 10 November 2016.

Applicants being individuals who opt for collection of share certificate(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their share certificate(s) during the above period, the Share certificate(s) will be despatched promptly thereafter to them by ordinary post to the address as specified in their **WHITE** Application Forms at their own risk on Thursday, 10 November 2016.

Applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares by **WHITE** Application Forms or through **HK eIPO White Form** service, their share certificate(s) will be sent to the address as stated on their **WHITE** Application Forms or the address specified in their application instructions through the **HK eIPO White Form** service on Thursday, 10 November 2016 by ordinary post and at their own risk.

For those applicants applying for the Hong Kong Public Offer Shares using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS, and their application is wholly or partially successful, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or the stock account of their designated CCASS Participant as instructed by them on Thursday, 10 November 2016, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving electronic application instructions to HKSCC should check the results of the Hong Kong Public Offering published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 10 November 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investors Participants" in effect from time to time).

Applicants applying through a designated CCASS Participant (other than CCASS Investor Participant) using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC for credit to the stock account of their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Hong Kong Public Offer Shares allotted to them with that CCASS Participants.

For CCASS Investor Participants, they can check their new account balance via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Hong Kong Public Offer Shares to their stock account on Thursday, 10 November 2016. HKSCC will also make available to them an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock account.

For refund cheques/refund monies

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more on a **WHITE** or **YELLOW** Application Forms and have provided all information required by their application forms may (where applicable) collect their refund cheque(s) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 10 November 2016.

Applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares by **WHITE** or **YELLOW** Application Forms, their refund cheques (where applicable) will be sent to the address as stated on their Application Forms on Thursday, 10 November 2016 by ordinary post and at their own risk.

Applicants being individuals who opt for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their refund cheque(s) during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

For applicants who have paid the application monies from a single bank account through the **HK eIPO White Form**, e-Auto Refund payment instructions (if any) are expected to be despatched to the application payment account on Thursday, 10 November 2016. For applicants who have paid the application monies from multi-bank accounts through the **HK eIPO White Form**, refund cheques (if any) are expected to be despatched by ordinary post at their own risk on or before Thursday, 10 November 2016.

Where applicants who have applied by giving electronic application instructions to HKSCC, their refund monies (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they are applying on Thursday, 10 November 2016. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participants) to give electronic application instructions to HKSCC on their behalf, they can check the amount of refund monies (if any) payable to them with that designated CCASS Participants. Applicants applying as CCASS Investor Participants can check the amount of refund monies (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 10 November 2016 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies received. Share certificates will only become valid certificates of title on 8:00 a.m. on Friday, 11 November 2016 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination of the Hong Kong Underwriting Agreement" in the Prospectus has not been exercised. For more information, please refer to the section headed "How to apply for Hong Kong Public Offer Shares" in the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, 11 November 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 November 2016. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 6163.

By order of the Board
Gemilang International Limited
Phang Sun Wah
Chairman and Executive Director

Hong Kong, 10 November 2016

As at the date of this announcement, the Board comprises Mr. Phang Sun Wah, Mr. Pang Chong Yong, Ms. Phang Huey Shyan, as executive Directors; Ms. Lee Kit Ying, Ms. Wong Hiu Ping, Ms. Kwok Yuen Shan Rosetta and Mr. Huan Yean San as independent non-executive Directors.

Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Journal (in Chinese).